

Microsoft OneDrive (Work or School) Training Agenda (Level 100)

Overview

Sign in to office.com and select OneDrive to:

- Access and edit your files from all your devices
- Share inside or outside your organization
- Work together in real-time on Office documents
- Quickly find the files that matter to you
- Keep your files protected and backed up

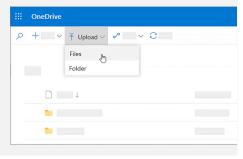
Setup

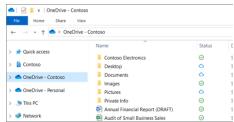
- Similar functionality to DropBox
- Upload and save files and folders to OneDrive for Business

Use OneDrive in your browser (Edge or Google Chrome)

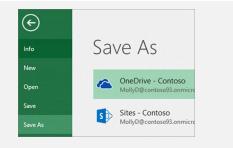
- Sign in to office.com and select OneDrive.
- Right-click a file, and select a command
- Select Upload > Files or Upload > Folder
- Select the files or folder you want to upload
- Select Open or Select Folder
- OneDrive on your desktop
 - o In File Explorer, select:
 - o OneDrive [your company]







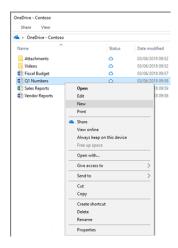
- Save and open files in your Office apps
 - Select File > Save As > OneDrive [company name] to save a work file to OneDrive
 - o Save personal files to OneDrive Personal
 - Select File > Open and then select OneDrive, to open a file saved to OneDrive



- OneDrive sync app (preinstalled on Windows 10)
- Pin to taskbar: Navigate to the start menu, find the OneDrive icon and pin it to the taskbar (sign in to Network or Microsoft account if prompted)

File Management

- Access O365 files or anything shared in OneDrive
 - Show File Restore (restore files to any point over the past 30 days).
- Access OneDrive for business desktop folder

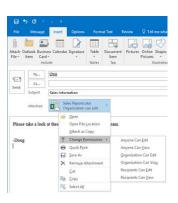


OneDrive Files On-Demand

- Open OneDrive Folder to show files local, active, and synced
 - o Show single document properties and actions (right click)

Modern Attachments

 Open Outlook and attach a file to discuss OneDrive modern attachment options

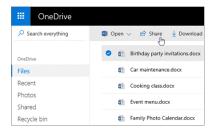


Sharing

- Return to O365 OneDrive files
- Select the files or folder you'd like to share



- Select Anyone with this link can edit this item and set the permissions:
 - o Select **Allow editing** if you want others to be able to edit the file
 - Uncheck Allow editing if you only want others to be able to view the file
- Select how you'd like to share:
 - o **Get a link** Select **Copy** and paste the link into a message, file, webpage, or other location
 - o **Email** enter the emails of the people you want to share with, add a message (optional), and select **Share**
 - Social network Select More and select the social network you want



Stop or change sharing

If you are the file owner, or have edit permissions, you can stop or change the sharing permissions.

- Select the file or folder you want to stop sharing
- Select Information ① in the upper-right corner to open the Details pane
- Select Manage access and:
 - o Select the X next to a link to disable it
 - o Select Can Edit or Can View, and then select Stop Sharing
 - o Select Can Edit or Can View, and then select Change to...

Other Devices

- Install and set up OneDrive apps (on any supported device)
- You can upload, download, and interact with your OneDrive files from a web browser, but the ideal OneDrive experience comes from the Windows and Mac sync apps and the iOS and Android mobile apps

Ouestion and Answer

• Include Q+A session at the end of the training