

## LEV E. BREYDO

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### EDUCATION

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**UNIVERSITY OF PENNSYLVANIA LAW SCHOOL** Philadelphia, PA  
*Juris Doctor, cum laude (3-Year Accelerated JD/MBA Program)* 2015

- Articles Editor, *University of Pennsylvania Law Review*; Wilson Scholar; Outstanding Brief Award, Duberstein Moot Court

**THE WHARTON SCHOOL, UNIVERSITY OF PENNSYLVANIA** Philadelphia, PA  
*Master of Business Administration; Major in Finance* 2015

- Research assistant for Professor Kevin Werbach; Wharton Restructuring Conference (Panel Manager); Charity Selection Committee, One for the World; Wharton Startup Challenge; Wharton Writing Challenge, Semi-Finalist

**BRANDEIS UNIVERSITY** Waltham, MA  
*B.A., cum laude, Economics and IGS; Minors in Business and History; BU Sydney Study Abroad Program (2008)* 2009

- Brandeis Trustees Merit Scholar; Vice President and Treasurer, Peers Educating Responsible Choices

### SELECTED PUBLICATIONS & WORKS IN PROGRESS

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- Alternative Litigation Funding: Can -- and Should -- Legal Claims Become an Asset Class* (work in progress).
- The Metropolitan Transportation Authority Bankruptcy Considerations: Implications for Municipal Finance and Public Private Partnerships* (work in progress).
- The Electric Grid's Future*, CLIMATE & CAPITAL (solicited contribution, forthcoming winter 2021).
- Legal Sector's Tech-Enabled Covid-19 Adaptation: Distinct Challenges, Unparalleled Long-Term Opportunities for Dynamic Digital Transformation*, 4 SCITECH LAWYER (Winter 2021) (solicited contribution).
- Technology, Artificial Intelligence & the Legal Services Value Chain*, ABA LEGAL ANALYTICS NEWSLETTER (April 22, 2019).
- LegalTech VC Investment Trends: Finally, An Industry Inflection Point?* ABA BUS. LAW TODAY (Sept. 5, 2019).
- Structural Foundations of Financial Stability: What Canada Can Teach America About Building a Better Regulatory System*, 17 U. PA. J. BUS. LAW, 973 (2015).
  - Mendes Hershman Award (1<sup>st</sup> Place), ABA Business Law Section (Abstract published in the ABA's *Business Lawyer*);
  - 3<sup>rd</sup> Place, Association of Securities & Exchange Commission Alumni, Securities Law Writing Competition;
  - Salzburg Cutler Fellowship (International Law)
- Bank Recapitalization Through Chapter 11*, 36 AM. BKR. INST. J. (2015).
  - 1<sup>st</sup> Place, American Bankruptcy Institute Writing Competition
- Will the U.S.V.I. Follow Puerto Rico's Path?*, THE BOND BUYER (2017) (with Sean O'Neal).

### EXPERIENCE

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**VILLANOVA UNIVERSITY CHARLES WIDGER SCHOOL OF LAW** Villanova, PA  
*Visiting Assistant Professor,* Summer 2021 - Present  
*Adjunct Professor – Applied Corporate Restructuring* Spring 2021

- Developed and co-teach new upper-level, legal writing-intensive seminar focusing on advanced bankruptcy topics
- Course emphasizes cross-disciplinary subject matter, collaborative discussions and case studies with guest speakers
- Work closely with Villanova faculty and industry practitioners to refine course and optimize student experience

**NEW AMERICAN ENERGY** New York, NY and Tulsa, OK  
*Senior Advisor* Nov. 2020 - Present

- Advise executives in asset management, investment banking and project development units on legal and commercial matters
- Lead development of new credit and lending businesses, focusing on cleantech corporate and renewables infrastructure debt
- Research renewable energy technologies and markets to support hedge fund and investment banking operations

**REORG RESEARCH, INC.** New York, NY  
*Distressed Debt Analyst* 2019 – Dec. 2020

- Initiated and led sovereign credit coverage, with additional focus on municipals, financial regulation and government policy
- Coverage universe: Argentina (sovereign and provinces), Lebanon (sovereign and banks), Ecuador, Zambia, Grenada, Angola, Brazil, Ukraine, Covid-19 government responses, U.S. infrastructure and utilities, PG&E, EP Energy and McDermott
- Frequently discussed developments with market participants and policy makers; advised clients regarding credit analysis
- Spearheaded research and development of new products, including cutting-edge DIP financing database

**UNIVERSITY OF PENNSYLVANIA LAW SCHOOL** Philadelphia, PA  
*Researcher/Research Assistant – Bankruptcy & Finance* 2018 – 2019

- Supported Professor David Skeel in his work for the Financial Oversight and Management Board for Puerto Rico
- Researched bankruptcy law; performed empirical analyses of market data for tradeable obligations of Puerto Rico’s primary issuers; analyzed policy developments, focusing on the Puerto Rico Electric Power Authority and energy matters
- Secondary research emphasis on legal analytics and operations through ABA Business Law Fellowship

**MUNGER, TOLLES & OLSON LLP**

**Los Angeles, CA**

*Associate – Financial Restructuring / Finance*

**2017 – 2018**

- Advised various constituencies in high-profile restructurings, including Toys “R” Us, iHeartMedia and Nine West
- Counseled large CA utility regarding insolvency considerations following wildfires; authored white papers on impact of potential filing on state electricity markets and RPS targets; advised on legislative strategy and policy developments
- Analyzed regulatory and policy developments, with emphasis on energy, infrastructure and public finance
- Elected for leadership roles on Legal Aid Foundation’s Advisory Board as well as various firm-wide committees

**CLEARY GOTTlieb STEEN & HAMILTON LLP**

**New York, NY**

*Associate – Restructuring & Bankruptcy / Financial Products & Markets*

**2015 – 2017**

*Summer Associate (NYC/London) – M&A, Restructuring and International Arbitration*

**Summer 2014**

- Broad-based restructuring, sovereign and financial regulatory practice, with emphasis on cross-border matters
- Represented sovereign entities including Argentina, Puerto Rico, PREPA, AAFAF, USVI, WAPA, YPF, Pemex and Codelco
- Counseled the Puerto Rico Electric Power Authority on record \$9 billion municipal restructuring; advised other Puerto Rican issuers and governmental entities on various facets of restructuring process under PROMESA
- Advised global financial institutions on key regulatory matters, including resolution planning, OTC swap margin regulations and swap dealer remediation, including development of revised trading policies and guidelines
- Prepared presentations and reports for Congressional committees and the Puerto Rico Oversight Board
- Developed sophisticated financial models and economic analyses in conjunction with advisory mandates
- Founding-editor of Cleary’s *Emerging Markets Restructuring Journal*; prepared *Distressed Investing Handbook*

**ADDITIONAL AWARDS & HONORS**

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- ABA Business Law Fellow, serving on the Business Bankruptcy, Legal Analytics and Project Finance Substantive Committees
- Editorial Board, *ABA Business Law Today* (Internet & Cybersecurity Law; International Law)
- Editor, *Legal Analytics Newsletter*, ABA Legal Analytics Committee
- Working Group Member, Model Equity Contribution Agreement Development (Project Finance Committee)
- 1<sup>st</sup> Place, Expert Institute Writing Competition (2015)
- Wharton Writing Challenge, Semi-Finalist (2014)
- Wilson Scholar, University of Pennsylvania Law School
- Brandeis Trustees Merit Scholar
- Omicron Delta Epsilon, Economics Honors Society

**PROFESSIONAL & COMMUNITY ORGANIZATIONS**

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- ABA Business Law Section
- Community Consulting Teams, *pro bono* management consulting to non-profit organizations
- Eliot School of Fine and Applied Arts, adviser invited to join Board of Trustees
- American Bankruptcy Institute and Turnaround Management Association, Member
- Legal Aid Foundation of Los Angeles, Associates’ Advisory Board (Selected Fundraising Chair)
- Anti-Defamation League, NextGen Board (former member)

**ADDITIONAL INFORMATION**

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- **Technical & Research:** Advanced Excel, Word, PowerPoint and Access; VBA; Bloomberg Terminal; Datastream; Eikon; Thomson One; FactSet; Factiva; CapIQ; R; Stata; SAS; JMP; SQL; FINCAD; Barclays’ POINT; Oracle Crystal Ball; ReorgResearch; Debtwire; Advantage Data; Westlaw; Bloomberg Law; LexisNexis; Securities Mosaic; Ravel Law; AirTable
- **Language:** Russian (Native)
- **Interests:** energy and the environment; foreign policy and international relations; regulation of global financial markets
- **Bar Admission:** New York State