

October 2017

Committee on Investments

The Board of Trustees Committee on Investments met on Monday October 9 at 1:00 pm at The Inn at Villanova. There was representation from the faculty and students at this meeting along with trustees and other Villanova personnel who are on the committee.

After approval of the minutes from the June 2017 meeting, the committee reviewed a perspective manager for the Global Value Equity portion of the endowment. After this presentation, we reviewed the current market environment and performance for the investments. The final discussions focused on Inflation Hedging Assets, Socially Responsible Investing Policy and the Hedge Fund Process update. It was determined that there will be more discussion on the socially responsible investing policy. The committee reviewed the asset classes for the investments to be sure the investments were within the target range as set up in our policy. In conclusion, the endowment has been growing steadily and the performance returns are higher than are institutions in our asset size.

Submitted by

David Fiorenza

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