



## 2024-2025 Rollover Confirmation Form

**Please Return To:**

Office of Financial Assistance Dropbox

<https://www1.villanova.edu/content/university/office-of-financial-assistance/dropbox-and-important-forms.html>

Student's Name: \_\_\_\_\_ Villanova University  
Student ID Number: \_\_\_\_\_

If a withdrawal from pension, annuity, or IRA reported on a tax return is indicated to be a rollover, we are allowed to exclude this rollover amount from each financial aid calculation. In order to ensure an accurate calculation, please complete this form indicating the amount that was a rollover in 2022.

1. Did the student, or spouse if applicable, have a tax-exempt rollover from a pension, annuity, or IRA in 2022?  
*\*\*Line 4a and 5a MINUS 4b and 5b on tax return\*\** Yes No

If yes, indicate the amount of the rollover:

2. Did the parent have a tax-exempt rollover from a pension, annuity, or IRA in 2022?  
*\*\*Line 4a and 5a MINUS 4b and 5b on tax return\*\** Yes No

If yes, indicate the amount of the rollover:

I attest that all information on this form is accurate and correct and pertains to a rollover from the 2022 tax year.  
*\*\*A "Wet"/physical signature is required. We cannot accept electronic signatures.\*\**

\_\_\_\_\_  
Student's Printed Name

\_\_\_\_\_  
Student's Signature Date

\_\_\_\_\_  
Parent's Printed Name

\_\_\_\_\_  
Parent's Signature Date